

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Somerville Brewing Company

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
AKA Slumbrew  
DBA American Fresh Brewhouse

3. Debtor's federal Employer Identification Number (EIN) 35-2399508

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	15 Ward Street Somerville, MA 02143 Number, Street, City, State & ZIP Code	519 Somerville Avenue, #342 Somerville, MA 02143 P.O. Box, Number, Street, City, State & ZIP Code
	Middlesex County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **Somerville Brewing Company** Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☒ No.  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

**Somerville Brewing Company**

Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

**15. Estimated Assets**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

**16. Estimated liabilities**

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Somerville Brewing Company**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

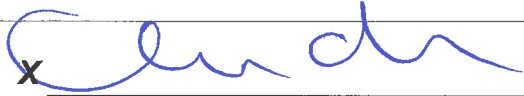
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/27/19  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title **President and Treasurer**

**Jeffrey Leiter**  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 9/27/19  
MM / DD / YYYY

**Nina M. Parker 389990**  
Printed name

**Parker & Lipton**  
Firm name

**10 Converse Place, Suite 201  
Winchester, MA 01890**  
Number, Street, City, State & ZIP Code

Contact phone (781)729-0005

Email address nparker@parkerlipton.com

**389990 MA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **Somerville Brewing Company**  
 United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Amy Chan 8 Boundary Terrace, Lwr North Apt #1 Devonshire, FL02 Bermuda		Loan				\$20,000.00
Bill Bailey 30 North Shore Road Smiths, FL03 Bermuda		Loans				\$30,000.00
City of Somerville Office of Strategic Planning and Community Development 93 Highland Avenue Somerville, MA 02143		Loan				\$99,528.45
Eric Haller Gwen Haller 19 North Shore Road Hamilton FL04 Bermuda		Loans				\$421,500.00
Gennari Aronson, LLP 250 First Avenue, Suite 200 Needham Heights, MA 02494						\$22,956.63
Horace-Ward, LLC 15 Ward Street Somerville, MA 02143		Utilities				\$27,210.93

Debtor **Somerville Brewing Company**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
James Clark c/o JLS Mailing Services 672 Crescent Street Brockton, MA 02302		Loan				\$67,500.00
Kathleen A. Kennedy 2000 Trust c/o Marty Whalen and Kathleen Kennedy 472 East County Road 1000 North La Porte, IN 46350		Loan				\$200,000.00
Lifting Mind Inc. 36 Glen Road Winchester, MA 01890						\$37,450.00
Lisa LeBlanc 9 Loquat Lane Smiths, FL08 Bermuda		Loans				\$40,000.00
Melissa Morton 140 Broadway New York, NY 10005		Loan				\$25,000.00
Micahel Fox Cloverdale #16 60 South Road Devnonshire, FL05 Bermuda		Loan				\$25,000.00
Michael McNeil Mary Jo McNeil 48 Dunstable Road Westford, MA 01886		Loan				\$22,367.00
Michael Warren Benson Burnbridge 11 Gibbs Hill Road Southampton, SN02 Bermuda		Loan				\$25,000.00
Performance Food Service P.O. Box 3024 Springfield, MA 01104						\$25,664.99
Rick McNeil Carol McNeil 48 Dunstable Road Westford, MA 01886		Loan				\$33,857.00
Russel O'Brian c/o JLS Mailing Services 672 Crescent Street Brockton, MA 02302		Loan				\$21,500.00

Debtor **Somerville Brewing Company**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Street Retail, Inc. Lockbox #9320 P.O. Box 8500 Philadelphia, PA 19178		Rent - Assembly Square				\$73,614.00
The O'Keefe Group, Inc. 17 Bank Street P.O. Box 1240 Attleboro, MA 02703						\$23,665.20
Tonneson and Company 401 Edgewater Place, Suite 300 Wakefield, MA 01880						\$23,611.08

**United States Bankruptcy Court  
District of Massachusetts**

In re **Somerville Brewing Company**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President and Treasurer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 27, 2019**

**/s/ Jeffrey Leiter**

**Jeffrey Leiter/President and Treasurer**

Signer/Title

American Express National Bank  
4315 South 2700 West  
Salt Lake City, UT 84184

American Express National Bank  
c/o Datamark, Inc.  
Attn: Merchant Financing Counsel  
43 Butterfield Circle  
El Paso, TX 79906

Amy Chan  
8 Boundary Terrace, Lwr North Apt #1  
Devonshire, FL02 Bermuda

Art in Etch  
48 Dunstable Road  
Westford, MA 01886

Ascentium Capital LLC  
23970 Hwy 59 N  
Kingwood, TX 77339

Bill Bailey  
30 North Shore Road  
Smiths, FL03 Bermuda

Boston Gourmet Chefs, Inc.  
P.O. Box 883  
Framingham, MA 01701

Brookline Ice Company, Inc.  
225 Southampton Street  
Boston, MA 02118

Caitlin M. Jewell  
82 Victoria Street  
Somerville, MA 02144

Callahan AC and Heating Services  
91 Belmont Street  
North Andover, MA 01845

Cambridge Trust Company  
1336 Massachusetts Avenue  
Cambridge, MA 02138

Cambridge Trust Company  
P.O. Box 380186  
Cambridge, MA 02238

Champion Utility Billing Services, LLC  
5671 SE Crooked Oak Avenue  
Hobe Sound, FL 33455

City of Somerville  
Office of Strategic Planning  
and Community Development  
93 Highland Avenue  
Somerville, MA 02143

Corporation Service Company  
As Representative for Ascentium  
P.O. Box 2576  
Springfield, IL 62708

Crestmark Vendor Finance  
5480 Corporate Drive, Ste. 350  
Troy, MI 48098

CT Corporation System  
As Representative of Ascentium Capital  
330 N. Brand Boulevard, Suite 700  
Attn: SPRS  
Glendale, CA 91203

Department of Unemployment Assistance  
Charles F. Hurley Building  
19 Staniford Street  
Boston, MA 02114

Devin McNeil  
48 Dunstable Road  
Westford, MA 01886

DWS Printing  
89 N. Industry Court  
Deer Park, NY 11729

Edelstein and Company  
160 Federal Street, 9th Floor  
Boston, MA 02110

Eric Haller  
Gwen Haller  
19 North Shore Road  
Hamilton FL04 Bermuda

Eversource  
P.O. Box 56007  
Boston, MA 02205

Falvey Linen Supply  
23 Walpole Park S. Dr., Unit 6  
Walpole, MA 02081

Federal Realty Investment Trust  
1626 East Jefferson Street  
Rockville, MD 20852

Financial Agent Services  
P.O. Box 2576  
Springfield, IL 62708

Financial Pacific Leasing  
P.O. Box 4568  
Federal Way, WA 98063

Financial Pacific Leasing, Inc.  
3455 S. 344th Way  
Auburn, WA 98001

Gennari Aronson, LLP  
250 First Avenue, Suite 200  
Needham Heights, MA 02494

Horace-Ward, LLC  
15 Ward Street  
Somerville, MA 02143

IFinancial Group  
324 Avenida De La Estrella  
San Clemente, CA 92672

Iggy's  
130 Fawcett Street  
Cambridge, MA 02138

James Clark  
c/o JLS Mailing Services  
672 Crescent Street  
Brockton, MA 02302

James S. Altschuler  
Mona K. Altschuler  
27 Hathaway Road  
Lexington, MA 02420

Jeffrey Leiter  
82 Victoria Street  
Somerville, MA 02144

Jill McGaffigan  
36 Glen Road  
Winchester, MA 01890

Karl Dias  
94 Wason Street  
Medford, MA 02155

Kathleen A. Kennedy 2000 Trust  
c/o Marty Whalen and Kathleen Kennedy  
472 East County Road 1000 North  
La Porte, IN 46350

Katsiroubas Bros.  
P.O. Box 220  
Readville, MA 02137

Langer and McLaughlin, LLP  
535 Boylston Street, 3rd Floor  
Boston, MA 02116

Laurence J. Slotnick  
94 Grafton Street  
Arlington, MA 02474

Lifting Mind Inc.  
36 Glen Road  
Winchester, MA 01890

Linda Leiter  
33 Churchill Avenue  
Arlington, MA 02476

Lisa LeBlanc  
9 Loquat Lane  
Smiths, FL08 Bermuda

M2 Lease Funds, LLC  
175 N. Patrick Boulevard, Ste. 140  
Brookfield, WI 53045

Marlin Business Bank  
2795 E. Cottonwood Parkway  
Salt Lake City, UT 84121

Marlin Business Bank  
300 Fellowship Road  
Mount Laurel, NJ 08054

Massachusetts Department of Revenue  
Bankruptcy Unit  
P.O. Box 9564  
Boston, MA 02114

Massachusetts Growth Capital Corporation  
Schrafft's City Center  
529 Main Street, Suite 201  
Charlestown, MA 02129

McDermott, Quilty and Miller LLP  
28 State Street, Ste. 802  
Boston, MA 02109

Melissa Morton  
140 Broadway  
New York, NY 10005

Micahel Fox  
Cloverdale #16  
60 South Road  
Devnonshire, FL05 Bermuda

Michael McNeil  
Mary Jo McNeil  
48 Dunstable Road  
Westford, MA 01886

Michael Warren Benson  
Burnbridge  
11 Gibbs Hill Road  
Southampton, SN02 Bermuda

National Grid  
Attn: Bankruptcy Department  
300 Erie Boulevard West  
Syracuse, NY 13202

National Grid  
P.O. Box 11735  
Newark, NJ 07101

Normandy Real Estate Partners  
89 A Street  
Needham Heights, MA 02494

Northeast Cutlery  
244 Ash Street  
Reading, MA 01867

OnDeck Capital  
Attn: Director of Operations  
901 N. Stuart Street, Ste. 700  
Arlington, VA 22203

Pauline Betty  
39 Taylor Drive, Unit 3010  
Reading, MA 01867

Paypal Working Capital  
Attn: Executive Escalation  
P.O. B0x 5018  
Lutherville Timonium, MD 21094

Performance Food Service  
P.O. Box 3024  
Springfield, MA 01104

Peter Schmidt  
Hollie Schmidt  
2 Ewell Avenue  
Lexington, MA 02421

Richard Foster  
Lelani Foster  
29 Hathaway Road  
Lexington, MA 02420

Rick McNeil  
Carol McNeil  
48 Dunstable Road  
Westford, MA 01886

River Drive  
600 Narragansett Tri  
Buxton, ME 04093

Russel O'Brian  
c/o JLS Mailing Services  
672 Crescent Street  
Brockton, MA 02302

Save That Stuff, Inc.  
200 Terminal Street  
Charlestown, MA 02129

Scott Mullen  
68 Henderson Street  
Arlington, MA 02474

Spinning Wheels Express  
c/o Adcco, Inc.  
152 Lynnway, Ste. 2-D  
Lynn, MA 01902

SRI Assembly Row B6, LLC  
c/o Federal Realty Investment Trust  
Attn: Legal Department  
1626 Jefferson Street  
Rockville, MD 20852

Street Retail, Inc.  
Lockbox #9320  
P.O. Box 8500  
Philadelphia, PA 19178

The Marguerite H. McNeil  
Irrevocable Trust  
48 Dunstable Road  
Westford, MA 01886

The O'Keefe Group, Inc.  
17 Bank Street  
P.O. Box 1240  
Attleboro, MA 02703

Tonneson and Company  
401 Edgewater Place, Suite 300  
Wakefield, MA 01880

United Service Company  
422A Boston Street  
Topsfield, MA 01983

William Tauro  
Marisa L. Tauro  
60 Ferncroft Road  
Tewksbury, MA 01876

**United States Bankruptcy Court  
District of Massachusetts**

In re **Somerville Brewing Company**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Somerville Brewing Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**September 27, 2019**  
Date

**/s/ Nina M. Parker**

**Nina M. Parker 389990**

Signature of Attorney or Litigant  
Counsel for **Somerville Brewing Company**  
**Parker & Lipton**

**10 Converse Place, Suite 201  
Winchester, MA 01890  
(781)729-0005 Fax:(781)729-0187  
nparker@parker.lipton.com**